



TOWN OF MONROE

OFFICE OF THE ASSESSOR

7 Fan Hill Road

Monroe, CT 06468

Phone: 203-452-2803

www.monroect.gov/p/assessor

SENIOR AND TOTALLY DISABLED HOMEOWNER'S TAX RELIEF PROGRAMS

The Assessor's Office has begun the 2023 Grand List application process for the State and Town Senior and Totally Disabled Homeowner's Tax Relief Programs. The application filing period runs from February 1, 2024 through May 15, 2024. **You may be eligible for a tax benefit on your real estate property taxes if you meet the criteria listed below.**

STATE BENEFIT QUALIFYING CRITERIA:

- Must be 65 years of age by Dec. 31 of the preceding year or totally disabled and receiving social security benefits
- Must own the home or have deeded "Life Use" recorded on the Monroe land records by preceding Oct. 1st
- If property is held in a Trust, the applicant and spouse must be the grantor and beneficiary
- Must occupy the home as your principle residence for more than 183 days during the year
- Total household income must not exceed **\$43,800** for unmarried and **\$53,400** if married

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- Must occupy home as your principle residence for more than 183 days during the year
- Must have been a Monroe taxpayer for at least one year immediately preceding receipt of tax relief
- Must be current on all Town of Monroe taxes
- Total household income must not exceed **\$60,000**

TOWN TAX DEFERRAL PROGRAM:

- For information regarding the Tax Deferral Program, please contact the Assessor's Office or visit our website at www.monroect.gov/p/resident-tax-relief.

APPLICATION REQUIREMENTS:

*Please note that proof of income is **REQUIRED** when filing for a benefit. Applicants need to have completed their Federal Income Tax Return before applying for benefits and provide the following:

- A fully completed copy of your current Federal Income Tax Return
- Social Security 1099 Form (all recipients)
- Signed and dated State and Local Tax Relief Applications
- All other income per household
- *Copy of Trust - if applicable

Please note additional benefits or programs may be available if you are a veteran, renter, or surviving spouse. You can find more information at www.monroect.gov/p/resident-tax-relief. If you have any questions or are a new applicant to the program, we encourage you to contact the Assessor's Office either by phone at 203-452-2803 or email at assessor@monroect.gov.